

IT'S THE ONE YEAR ANNIVERSARY OF SUB V CASES, WHAT IS HAPPENING?

I. Sub V Trustee

- a. Utilizing the Sub V Trustee to achieve a consensual plan;
- b. Meeting/conferences with creditors.

II. Plan Confirmation

- a. Confirmation issues
 - a. "Fair and Equitable" --Disposable income.
- b. Sub V cases and separate classification of similarly situated creditors.
 - a. Different analysis than Chapter 11 cases
 - b. Cases
 - i. *In re Fall Line Tree Service, Inc.*, 2020 WL 7082416 (Bankr. E.D. Cal. 2020);
 - ii. *In re James McCallion*, Case No. 20-16782(ABA) (Bankr. N.J.)
 - c. What does it mean for future cases?